

## Ten Year Statistical Growth Highlights

(In thousands, except per share data)

	Mar. 1, 2009	Mar. 2, 2008	Feb. 25, 2007	Feb. 26, 2006	Feb. 27, 2005	Feb. 29, 2004	Mar. 2, 2003	Mar. 3, 2002	Feb. 25, 2001	Feb. 27, 2000
<b>Operations</b>										
Net sales	\$200,062	\$241,852	\$257,377	\$222,251	\$211,187	\$194,236	\$195,578	\$201,681	\$469,121	\$381,685
Cost of sales	156,638	179,398	193,270	167,650	167,937	161,536	168,921	185,014	355,400	310,532
Gross profit	43,424	62,454	64,107	54,601	43,250	32,700	26,657	16,667	113,721	71,153
Gross profit %	21.7	25.8	24.9	24.6	20.5	16.8	13.6	8.3	24.2	18.6
S, G & A	24,806	27,159	26,682	25,129	26,960	27,962	27,157	33,668	47,683	42,921
S, G & A %	12.4	11.2	10.4	11.3	12.8	14.4	13.9	16.7	10.1	11.2
Earnings (loss) from continuing operations	12,361	33,933	36,109	26,303	20,410	29,786	(51,159)	(33,514)	66,038	23,768
Earnings (loss) from continuing operations %	6.2	14.0	14.0	11.8	9.7	15.3	(26.2)	(16.6)	14.1	6.2
Earnings (loss) from continuing operations before income taxes	19,009	43,294	44,142	32,359	23,796	32,744	(47,899)	(28,141)	68,758	24,573
Net earnings (loss) from continuing operations before special items	18,859	34,541	35,002	31,620	18,102	7,031	3,589	(6,731)	47,795	20,383
Net earnings (loss) from continuing operations	18,514	34,679	39,791	26,875	21,605	29,909	(43,864)	(17,414)	47,795	18,488
Net earnings (loss) from continuing operations %	9.3	14.3	15.5	12.1	10.2	15.4	22.4	8.6	10.2	4.8
Diluted earnings (loss) per share from continuing operations before special items	.92	1.70	1.72	1.57	.90	.35	.18	(.35)	2.39	1.04
Diluted earnings (loss) per share from continuing operations	.90	1.70	1.96	1.33	1.08	1.50	(2.23)	(.89)	2.57	1.13
Earnings (loss) per share from discontinued operations	.81	—	—	—	—	(1.69)	(.35)	(.42)	.08	(.01)
Return on stockholders' equity %	12.4	12.9	15.1	11.0	8.9	(1.6)	(18.9)	(9.8)	24.2	10.6

In addition to the benefits, charges and gains described in the paragraphs following the "Financial Highlights" table on the preceding page, the after-tax losses (income) related to Dielektra's operating losses (income) and asset impairments for the fiscal years 2001 and 2000 were (\$1,624) and \$191, respectively, the Company recorded net, pre-tax charges in fiscal year 2003 totaling \$50,659 related to the write-down of fixed assets at continuing operations in North America, the closure of its Nelco U.K. business unit and workforce reductions at a North American business unit and a gain of \$3,170 related to the sale of its Dielectric Polymers, Inc. subsidiary, the Company recorded pre-tax charges totaling \$16,513 in fiscal year 2002 comprised of \$15,707 related to the sale of its mass lamination business in Arizona and the closure of a related support facility and \$806 related to restructuring and workforce reductions at continuing operations, and the Company recorded a charge of \$4,464 in fiscal year 2000 related to the closure of its plumbing hardware business.

The information in the table above relating to continuing operations for fiscal years 2009, 2008, 2007, 2006, 2005, 2004, 2003, 2002 and 2000 includes all the benefits, charges and gains described in the paragraphs following the "Financial Highlights" table on the preceding page and in the preceding paragraph, except net earnings (loss) from continuing operations before special items and diluted earnings (loss) per share from continuing operations before special items, which do not include such benefits, charges and gains.

### Financial Position

Current assets	263,931	271,039	266,332	253,661	243,662	240,082	210,585	210,361	268,611	236,779
Current liabilities	24,286	31,979	32,565	38,727	36,948	42,629	40,311	43,361	80,100	60,666
Working capital	239,645	239,060	233,767	214,934	206,714	197,453	170,274	167,000	188,511	176,113
Current ratio	10.9	8.5	8.2	6.6	6.6	5.6	5.2	4.9	3.4	3.9
Property, plant and equipment—net	48,777	47,188	49,895	54,370	63,251	70,569	90,503	149,810	159,309	125,977
Total assets	327,579	327,407	321,922	311,312	307,311	311,070	301,542	360,644	430,581	365,252
Long-term debt	—	—	—	—	—	—	—	—	97,672	100,000
Stockholders' equity	295,709	269,172	264,167	245,423	242,857	243,896	245,701	292,546	228,906	179,118
Total capitalization	295,709	269,172	264,167	245,423	242,857	243,896	245,701	292,546	326,578	279,118

### Other Data

Capital expenditures	12,224	4,525	4,793	4,293	3,330	4,509	6,168	25,686	53,411	26,646
Depreciation and amortization	7,707	8,286	8,992	9,645	10,202	11,978	17,973	16,257	16,724	16,264
Equity per share	14.45	13.23	13.08	12.20	12.19	12.33	12.48	14.89	14.23	11.30
Cash dividends per share	.32	1.82	1.32	1.32	1.26	.24	.24	.24	.23	.21
Average number of employees	797	906	942	978	1,109	1,150	1,400	1,690	2,650	2,380
Sales per employee	251	267	273	227	190	158	120	119	177	160
Average common shares outstanding	20,441	20,305	20,175	20,047	19,879	19,754	19,674	19,535	15,932	15,761